

SINCE 1982

INVESTMENT

\$36 billion

total invested

\$26 billion

homes

\$9.1 billion

commercial & community facilities

\$1 billion

mixed-use

IMPACT

529,000

affordable and workforce homes

1.4 million

people with homes

96.8 million

square feet of commercial & community facilities



With 35 years' experience creating well-designed homes made affordable, Enterprise fosters community improvement from the ground up: by connecting homes to resources like healthcare, schools, jobs and transportation – so that people have the opportunities to reach their full potential.

EQUITY

Low-Income Housing Tax Credit

Enterprise is one of the nation's leading syndicators of Low-Income Housing Tax Credit (LIHTC) equity for well-designed homes made affordable. Enterprise helped write the legislation creating the program and continues to strengthen it for greater impact. To date we have invested \$12.8 billion in LIHTC equity, creating or preserving more than 151,200 affordable homes across 2,214 developments.

New Markets Tax Credit

New Markets Tax Credit (NMTC) investments provide financing for commercial and mixed-use development to spur economic and social growth. Enterprise is one of the country's largest, most innovative recipients of NMTC allocations. To date we have placed \$948 million in allocations, building close to 9.1 million square feet of retail, schools, health care facilities and other developments that have jumpstarted growth in underserved communities.

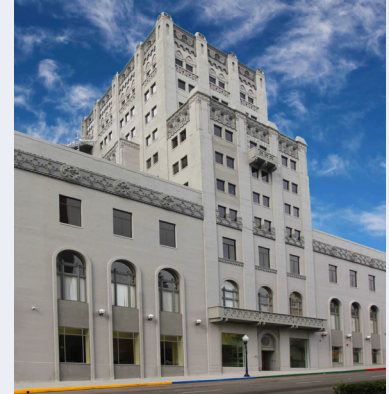
Conventional Real Estate Funds

Enterprise sponsors conventional real estate private equity funds that preserve affordable and workforce housing through the acquisition and rehabilitation of multifamily housing, while seeking an economic return through cash flow generated by the investments. These funds typically target multifamily housing communities with 100+ homes that were either financed with government subsidies (tax credits, Section 8, etc.) or are unsubsidized naturally affordable/workforce developments. Through three funds sponsored to date, we have raised \$212 million of equity capital and supported the acquisition of 7,800 homes.

DEBT

Bellwether Enterprise Real Estate, LLC

Bellwether Enterprise Real Estate Capital, LLC, is a national, full-service commercial real estate and multifamily mortgage banking company with an integrated servicing platform. With a loan volume over \$6 billion and an annual servicing portfolio of \$18.5 billion, Bellwether Enterprise offers a wide range of lending products and services, providing clients with the most competitive, customized solutions for their financing needs.



Enterprise Community Loan Fund, Inc.

Enterprise Community Loan Fund, a U.S. Treasury Department-certified Community Development Financial Institution (CDFI), strengthens communities through high-impact investments that support small businesses and create affordable homes, schools, jobs, health clinics and more. The Loan Fund has invested \$1.7 billion to create or save more than 108,400 homes nationwide.”

DEVELOPMENT & CONSULTING

Enterprise Homes, Inc.

A premier developer of high-quality multifamily and for-sale homes, Enterprise Homes has earned an award-winning reputation for thoughtfully planned green communities that deliver exceptional value and quality of life throughout the Mid-Atlantic. From concept to post-occupancy resident support, Enterprise Homes provides essential know-how every step of the way. Enterprise Homes has invested \$955 million in development, creating and preserving over 10,800 affordable, mixed-income, workforce and market-rate homes.

LONG-TERM SUSTAINABILITY

Enterprise Community Asset Management, Inc.

Asset management oversees a portfolio of \$10.3 billion in equity invested in more than 104,000 LIHTC-financed homes from project construction through the 15-year compliance period.

Enterprise is a proven and powerful nonprofit that improves communities and people's lives by making well-designed homes affordable. We bring together the nationwide know-how, partners, policy leadership and investments to multiply the impact of local affordable housing development. Over 35 years, Enterprise has created nearly 529,000 homes, invested \$36 billion and touched millions of lives. Join us at www.EnterpriseCommunity.org.

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